



UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

Caption in Compliance with D.N.J. LBR 9004-2(c)

In Re:

State Insulation Corp.

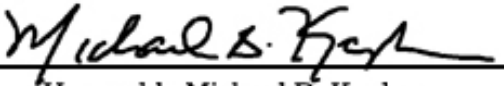
Debtor(s)

Case No.: 11-15110
Hearing Date: July 28, 2011
Chapter 11
Judge: Michael B. Kaplan

**ORDER SCHEDULING A JOINT HEARING
TO DETERMINE THE ADEQUACY OF DEBTOR'S DISCLOSURE STATEMENT
AND IF APPROPRIATE TO CONFIRM DEBTOR'S PLAN OF REORGANIZATION
AND FIXING TIME FOR FILING ACCEPTANCES OR REJECTIONS OF PLAN
COMBINED WITH NOTICE THEREOF**

The relief set forth on the following pages, numbered two (2) through three (3) is hereby
ORDERED.

DATED: 6/17/2011



Honorable Michael B. Kaplan
United States Bankruptcy Judge

Debtor: State Insulation Corp.
Case No.: 11-15110
Caption of Order: ORDER SCHEDULING A JOINT HEARING TO DETERMINE THE ADEQUACY OF DEBTOR'S DISCLOSURE STATEMENT AND IF APPROPRIATE TO CONFIRM DEBTOR'S PLAN OF REORGANIZATION AND FIXING TIME FOR FILING ACCEPTANCES OR REJECTIONS OF PLAN COMBINED WITH NOTICE THEREOF

A Disclosure Statement and Plan of Reorganization dated June 16, 2011

having been filed on June 16, 2011 by Thomas Pitta as attorney(s) for the debtor(s) State Insulation Corp. and for good cause shown, it is

1. ORDERED that pursuant to Fed. R. Bankr. P. 3017(a) and (d) a joint hearing to determine the adequacy of the Disclosure Statement (which is conditionally approved for the purposes set forth in this Order) and, if warranted, to approve the Plan of Reorganization shall be held before the Honorable Michael B. Kaplan on July 28, **2011** at 10:00 **a.m.** in United States Bankruptcy Court for the District of New Jersey, 402 East State Street, Trenton, New Jersey, 08608, Courtroom 3; and it is further

2. ORDERED that within three (3) days after the entry of this Order, copies of this Order, the Disclosure Statement, the Plan of Reorganization, and a ballot shall be mailed by the plan proponent to the Debtor, the United States Trustee, Counsel for the Creditor's Committee (if any), the Securities Exchange Commission, all creditors, equity security holders and other parties in interest as provided by Fed. R. Bankr. P. 3017(d). Such copies shall also be provided by the proponent to any party in interest upon written request; and it is further

3. ORDERED that written objections to the adequacy of the Disclosure Statement shall be filed the Clerk of this Court and served upon counsel for the Debtor, Counsel for the Creditor's Committee and upon the United States Trustee no later than seven (7) days prior to the July 28, 2011 hearing. No creditor or other party in interest shall be heard in

Debtor:

Case No.:

Caption of Order: ORDER SCHEDULING A JOINT HEARING TO DETERMINE THE
ADEQUACY OF DEBTOR'S DISCLOSURE STATEMENT AND IF
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REORGANIZATION AND FIXING TIME FOR FILING
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NOTICE THEREOF

opposition to the adequacy of the Disclosure Statement without good cause, unless such party
shall have served and filed such objection as described herein; and it is further

4. ORDERED that written objections to the Plan of Reorganization shall be filed with
the Clerk and served on the plan proponent no later than seven (7) days before the July 28,
2011 hearing; ballots accepting or rejecting the Plan shall be filed with the attorney for the plan
proponent as provided in D.N.J. LBR 3018-2 no later than seven (7) days before the
July 28, 2011 hearing.